



**Integrated Business
Software & Solutions**



Integra
**Budgeting and
Forecasting**



Shape your financial future with Integra Budgeting & Forecasting

Managing your Budgeting & Forecasting activities

Efficiently planning, tracking and managing organisational performance is vital to manage your organisations finances, with Integra Budget Data Modelling (BDM), finance departments can realise immediate benefits through a centralised platform for budgeting and forecasting activities. Integra Centros offers streamlined oversight for budget and forecast management, allowing for the modelling of complex scenarios with input from budget owners across the organisation through a user-friendly interface.

Budget Setting

The system facilitates the smooth flow of budgets through various stages of the budgeting process. The budget workflow manages the process across cost centres, allowing emails to be sent to budget and service managers for adjustment and agreement. Payroll budget data can be imported and generated using individual employee details, including full-time equivalents and allowances.

Forecasting/Monitoring

Integra's dynamic forecasting capabilities enable 'what-if' scenario modelling, accommodating changes in income or expenditures. The audit trail feature ensures accountability and transparency in the forecasting process, tracking changes and approvals. Customisable forecasting hierarchies and workflows in Integra allow organisations to tailor the process to their unique structures and needs, enhancing flexibility and adaptability.

Understanding and Monitoring Budgets & Forecasts

As circumstances evolve, the need for flexibility in planning arises—whether sharing existing data or introducing new scenarios. Integra facilitates this process by supporting multiple data sets, ensuring a thorough understanding and monitoring of budgets and forecasts.

Key Benefits

Unified Budget Management System

Integra provides a singular platform for efficiently managing budgets, ensuring a centralised and cohesive approach to budgeting.

Empowerment for Budget Holders

Budget holders can own and actively edit their individual budgets, fostering a sense of responsibility and control.

Workflow Approval Mechanism

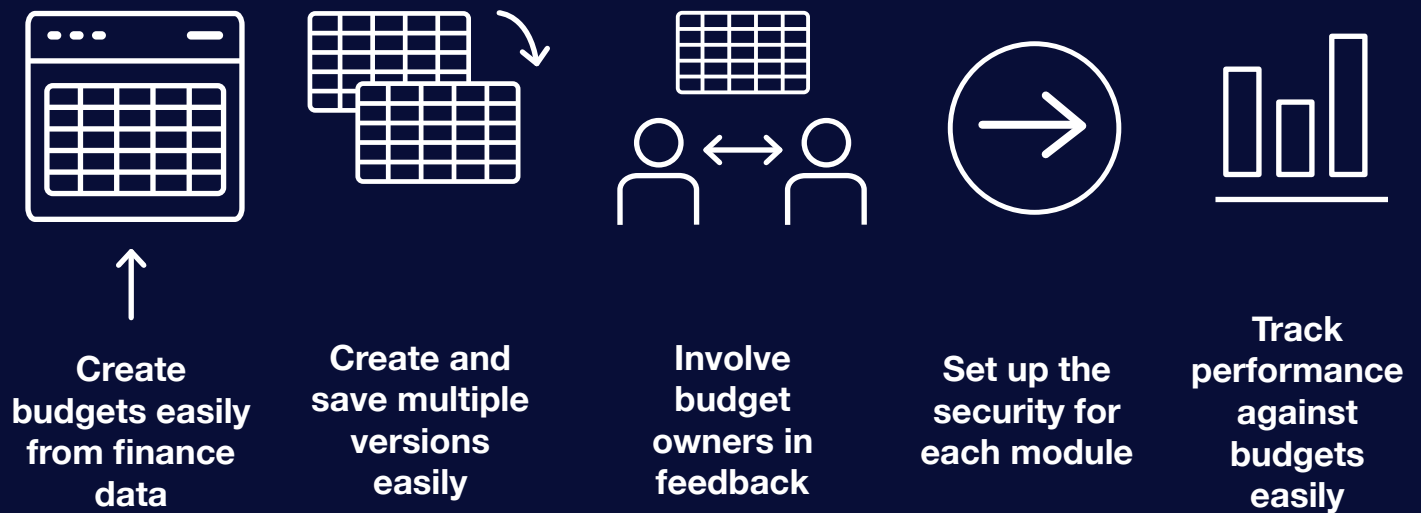
The inclusion of a workflow approval system allows budgets to undergo structured approval processes at different organisational levels.

Versatile Data Set Creation

Integra supports the creation of multiple data sets, pulling data from your finance system and offering the flexibility to build and analyse diverse budgetary scenarios tailored to your specific organisational requirements.

Real-Time Reporting and Spend Management

The system enables real-time reporting on budget activities, providing dynamic insights. It also offers tools to effectively manage and control spending within the system, promoting financial efficiency.





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**To find out more about Integra Budgeting
and Forecasting, please contact us at**

www.ibsoftwaresolutions.com